

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shanghai Industrial Holdings Limited | |
|----------------|--------------------------------------|---|
| Date Submitted | 02/06/2009 | - |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>363</u> Descr | iption : | N/2 | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HKD0.10 | HKD200,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 2,000,000,000 | HKD0.10 | HKD200,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | otion : | | |
|---------------------|-------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

Total authorised share capital at the end of the month (State
currency) :HKD200,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,077,765,000 | N/A | <u>N/A</u> | N/A |
| Increase / (decrease) during the month | 973,000 | N/A | N/A | N/A |
| Balance at close of the month | 1,078,738,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Sl | nare Option S | Schemes of the Is | ssuer) | | | |
|--------------------------|---------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | - | | | |
| class of shares | _ | | | | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | - | 973,000 | - | - | 973,000 | 1,027,000 |
| Scheme | | | | | | |
| (as approved at | | | | | | |
| EGM on | | | | | | |
| 31/05/2002) | | | | | | |
| Exercise Price of | | | | | | |
| HK\$17.10 each | | | | | | |
| Ordinary Shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | — | 1.4 (0.1) | | 0.50 000 | |
| | | Tot | al A. (Ordin | | 973,000 | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised durin | g the month | from exercise of | | | | |
| options (State currency) | | | НК | XD16,638,300 |) | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| 4. N/A | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (dd/mil/yyyy) | Total | (Prefere | nary shares) | | |
| | | ((| Other class) | | |

| | amount | Amount at close of preceding | during the | Amount at close of the | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------|---------------------------------|-----------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | - | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) |) | | | | |
| | | | Total C. (Ordin | nary shares) | | - |
| | | | (Preiere | ence shares) | | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| 1. 11/11 | 4 | |
| | | |
| |] | |
| shares (Note 1) |] | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | { | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Open offer At price : State currency Issue and allotment (/ / / -) N/A N/A I. Placing At price : State currency Class of shares issuable (// / -) N/A N/A I. Placing At price : State currency Issue and allotment (/ / / -) N/A N/A I. Bonus issue Class of shares issuable (// / -) N/A N/A N/A I. Bonus issue Sec and allotment (// / -) N/A N/A N/A I. Bonus issue Issue and allotment (// / -) N/A N/A N/A | | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|------------------------------|---------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | | | | | |
| 2. Open offer At price : State Currency Class of shares issuable $(// /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State Currency $(// /)$ (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State Class of shares issuable $(//)$ (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A N/A (dd/mm/yyyy) N/A | 1 | Rights issue | At price · State | | (/ / |) | | |
| $\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ | 1. | Rights issue | currency | | (|) | | |
| 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>NI/A</td> <td>NT/A</td> | | | | | (/ / |) | NI/A | NT/A |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue Class of shares issuable N/A N/A N/A N/A M/A Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Bonus issue Issue and allotment <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u></u></td><td></td></td<> | | | | | | | <u></u> | |
| 2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ (Mote 1) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (//) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A (//) EGM approval date: $(//)$ (//) (Mote 1) (Mote 1) | | | | | | | | |
| 2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State Currency $(Nate 1)$ (Nate 1) Issue and allotment (//) $(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : (dd/mm/yyyy)N/A N/AN/A N/AN/A N/AN/A N/AN/A N/AN/A N/A$ | | | State | | (/ / |) | | |
| a. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Class of shares issuable currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment date : (///) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment (///) (///) | 2. | Open offer | At price : State | | | | | |
| N/A N/A Issue and allotment (/ /) | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ $(/ /)$ N/A At price : $\frac{\text{State}}{\text{currency}}$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ N/A N/A At price : $\frac{\text{State}}{(/ / /)}$ N/A N/A $(/ / /)$ N/A N/A $(/ / /)$ $(/ /)$ $(/ / /)$ $(/ / /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ / /)$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></td<> | | | | | | | <u>N/A</u> | N/A |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) N/A M/A N/A | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | State | | (/ / |) | | |
| Image: Solut approval date: (dd/mm/yyyy) N/A N/A Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) (///) | 3. | Placing | At price : State currency | date : (dd/mm/yyyy) | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ / |) | | |
| 4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $ | | | | | | | <u>N/A</u> | N/A |
| 4. Bonus issue | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (| ` | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (// |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| S. Scrip dividend At price : State currency Class of shares issuable (Note 1) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares (d/mm/yyyy) 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) Cancellation date : (//) (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares means Redumption of shares Class of shares issuable (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency State (d/mm/yyyy) (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) (d/mm/yyyy) N/A | | Type of Issue | | F | ∛or Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|---|------------------------------------|---------------------|------|--|----------------------|
| S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ | | | | | | | | |
| 5. Scrip alvidend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issual N/A 6. Repurchase of shares Cancellation date : (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) N/A 7. Redemption of shares Class of shares issual N/A 7. Redemption of shares Class of shares issual N/A 7. Redemption of shares Class of shares issual N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A | | | G | (Note 1) | | | | |
| Image: Construct approval date: N/A N/A (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bate Shares Class of shares issuable (/ /) (/ /) Bate Shares Class of shares issuable (/ /) (/ /) Bate Shares Class of shares issuable (/ /) (/ /) Bate Shares Class of shares issuable (/ /) (/ /) Bate Shares State (/ /) (/ /) Bate Shares State (/ /) (/ /) Bate Shares State (/ /) (/ /) Bate Shares (/ /) (/ /) | 5. | Scrip dividend | | | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) EGM approva | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) EGM approva | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (N/A Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) | | | | | | | | |
| Boom approval date: $(dd/mm/yyyy)$ N/A N/A Redemption of shares Redemption date : Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (// /) Issue and allotment (// /) <td>6.</td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td> | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ Bayers | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (///) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kate} N/A}{\text{Class of shares issuable}} = \frac{(Note 1)}{(Note 1)}$ EGM approval date: $(/ /) $ (/ /) | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | <u>N/A</u> | N/A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> N/A | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | F | For Main Board | d and GEM lis | ted issuers |
|-----|---------------------------|------------------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (C (Pro | Ordinary shares eference shares (Other class | s) | |

| Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 973,000 |
|--|-----|---------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

Submitted by: Leung Lin Cheong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.