

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Industrial Holdings Limited	
Date Submitted	01/09/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>363</u> De	scription :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>2,000,000,000</u>	HKD0.10	HKD200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000
(2) Stock code : <u>N/A</u> De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (State
currency) :HKD200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,079,053,000	N/A	N/A	N/A
Increase / (decrease) during the month	647,000	N/A	N/A	N/A
Balance at close of the month	1,079,700,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	-	647,000	-	-	647,000	65,000
Scheme						
(as approved at						
EGM on						
31/05/2002)						
Exercise Price of						
HK\$17.10 each						
Ordinary Shares						
(Note 1)						
2. N/A						
2.1011						
shares						
(Note 1)						
3. N/A						
shares			<u> </u>			
(Note 1)						
		Tot	al A. (Ordin		647,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	the month	from exercise of		,		
options (State currency)	, e e		нк	XD11,063,700)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
4. N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mil/yyyy)	Total	(Prefere	nary shares)		
		((Other class)		

	amount	Amount at close of preceding	during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /))				
4. N/A						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /))				
			Total C. (Ordin	nary shares)		-
			(Preiere	ence shares)		-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 11/11	4	
]	
shares (Note 1)]	
2. <u>N/A</u>		
	4	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	{	
(Preference shares)		
(Other class)		

I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Open offer At price : State currency Issue and allotment (/ / / -) N/A N/A I. Placing At price : State currency Class of shares issuable (// / -) N/A N/A I. Placing At price : State currency Issue and allotment (/ / / -) N/A N/A I. Bonus issue Class of shares issuable (// / -) N/A N/A N/A I. Bonus issue Sec and allotment (// / -) N/A N/A N/A I. Bonus issue Issue and allotment (// / -) N/A N/A N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
2. Open offer At price : State Currency Class of shares issuable $(// /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State Currency $(// /)$ (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State Class of shares issuable $(//)$ (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A N/A (dd/mm/yyyy) N/A	1	Rights issue	At price · State		(/ /)		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$	1.	Rights issue	currency		()		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>NI/A</td> <td>NT/A</td>					(/ /)	NI/A	NT/A
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N/A N/A Issue and allotment (/ /)					(/ /)		
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4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(`		
(dd/mm/yyyy)	4.	Bonus issue			(//)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares (d/mm/yyyy) 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) Cancellation date : (//) (d/mm/yyyy) N/A N/A N/A N/A N/A Class of shares N/A N/A N/A N/A N/A N/A N/A Shares Class of shares mean date: (//) (d/mm/yyyy) N/A Kedemption of shares Class of shares issuable mean date: (//) (d/mm/yyyy) N/A ECM approval date: (///) N/A (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) (d/mm/yyyy) State (d/mm/yyyy) N/A		Type of Issue		E	∛or Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$								
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kate} N/A}{\text{Class of shares issuable}} = \frac{(Note 1)}{(Note 1)}$ EGM approval date: $(/ /) $ (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> N/A					(/ /)		
							N/A	N/A

			F	For Main Board	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C (Pro	Ordinary shares eference shares (Other class	s)	

Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	647,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N/A

Submitted by: Leung Lin Cheong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.