

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :30/11/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shanghai Industrial Holdings Limited |  |
|----------------|--------------------------------------|--|
| Date Submitted | 02/12/2011                           |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>363</u> Descrij | ption :                | N/A                              | A   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 2,000,000,000          | HKD0.10                          | HKD200,000,000                                  |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 2,000,000,000          | HKD0.10                          | HKD200,000,000                                  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription :                |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :        | N/A         | Descrip | otion :                        |                                  |   |
|---------------------|-------------|---------|--------------------------------|----------------------------------|---|
|                     |             |         | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding 1 | nonth   |                                |                                  |   |
| Increase/(decrease) |             |         |                                |                                  |   |
| Balance at close of | the month   |         |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HKD200,000,000

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,079,785,000 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 1,079,785,000 | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme |         |                   |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------|-------------------|----------------|--------------|---|--|
| including EGM                      |         |                   |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |         | M                 |                |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and <sup>-</sup>      |         | Movement duri     | ng the month   |              | -   |  |
| class of shares                    |         |                   |                |              |   |  |
| issuable                           | Granted | Exercised         | Cancelled      | Lapsed       |   |  |
| 1. Share Option                    | -       | -                 | -              | -            | -   | 25,350,000                               |
| Scheme                             |         |                   |                |              |   |  |
| (as approved at                    |         |                   |                |              |   |  |
| EGM on                             |         |                   |                |              |   |  |
| 31/05/2002)                        |         |                   |                |              |   |  |
| Exercise Price of                  |         |                   |                |              |   |  |
| HK\$36.60 each                     |         |                   |                |              |   |  |
| Ordinary Shares                    |         |                   |                |              |   |  |
| (Note 1)                           |         |                   |                |              |   |  |
| 2. Share Option                    | -       | -                 | -              | -            | -   | 20,600,000                               |
| Scheme                             |         |                   |                |              |   |  |
| (as approved at                    |         |                   |                |              |   |  |
| EGM on                             |         |                   |                |              |   |  |
| 31/05/2002)                        |         |                   |                |              |   |  |
| Exercise Price of                  |         |                   |                |              |   |  |
| HK\$22.71 each                     |         |                   |                |              |   |  |
| Ordinary Shares                    |         |                   |                |              |   |  |
| (Note 1)                           |         |                   |                |              |   |  |
| 3. N/A                             |         |                   |                |              |   |  |
|                                    |         |                   |                |              |   |  |
|                                    |         |                   |                |              |   |  |
|                                    |         |                   |                |              |   |  |
| shares                             |         |                   |                |              |   |  |
| (Note 1)                           |         | T                 | 4-1 A (O !!    | ····· ·1 `   |   |  |
|                                    |         | 10                | otal A. (Ordin | •            | -   |  |
|                                    |         |                   |                | nce shares)  | N/A                                       |  |
|                                    |         |                   |                | Other class) | N/A                                       |  |
| Total funds raised du              |         | n from exercise o | of             |              |   |  |
| options (State currence            | cy)     |                   |                | Nil          |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |   |  |  |
| EGM approval date (if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>2. N/A   | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| <u>3. N/A</u>  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   | ( / / )   |                                  |   |  |  |
| 4. N/A   |   |                                  |   |  |  |
| Class of shares issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
|  | Total   | (Prefere                         | nary shares)<br>nce shares)<br>Other class) |  |  |

|                            | amount      | Amount at close<br>of preceding | during the      | Amount at close of the | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|-------------|---------------------------------|-----------------|------------------------|--|--|
| Class and description      | outstanding | month                           | month           | month                  |  |  |
| 1. N/A                     |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
| Stock code (if listed)     |             |                                 |                 |                        |  |  |
| Class of shares            |             |                                 |                 |                        |  |  |
| issuable ( <i>Note 1</i> ) |             |                                 |                 |                        |  |  |
| Subscription price         |             |                                 |                 |                        |  |  |
| (if applicable)            |             |                                 |                 |                        |  |  |
| (dd/mm/yyyy))              | ( / / )     | )                               |                 |                        |  |  |
| 2. N/A                     |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
| Stock code (if listed)     |             |                                 |                 |                        |  |  |
| Class of shares            |             |                                 |                 |                        |  |  |
| issuable ( <i>Note 1</i> ) |             |                                 |                 |                        |  |  |
| Subscription price         |             |                                 |                 |                        |  |  |
| (if applicable)            |             |                                 |                 |                        |  |  |
| (dd/mm/yyyy)               | ( / / )     | )                               |                 |                        |  |  |
| 3. N/A                     |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
| Stock code (if listed)     |             |                                 |                 |                        |  |  |
| Class of shares            |             |                                 |                 |                        |  |  |
| issuable (Note 1)          |             |                                 |                 |                        |  |  |
| Subscription price         |             |                                 |                 |                        |  |  |
| (if applicable)            |             |                                 |                 |                        |  |  |
|                            | ( / / )     | )                               |                 |                        |  |  |
| 4. N/A                     |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
|                            |             |                                 |                 |                        |  |  |
| Stock code (if listed)     |             | -                               |                 |                        |  |  |
| Class of shares            |             |                                 |                 |                        |  |  |
| issuable (Note 1)          |             |                                 |                 |                        |  |  |
| Subscription price         |             |                                 |                 |                        |  |  |
| (if applicable)            |             |                                 |                 |                        |  |  |
|                            | ( / / )     | )                               |                 |                        |  |  |
|                            |             |                                 | Total C. (Ordin | nary shares)           |  | -  |
|                            |             |                                 | (Preiere        | ence shares)           |  | -  |

For Main Board and GEM listed issuers

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|   |   |  |
| 1. N/A  |   |  |
|   |   |  |
|   | {   |  |
|   | 1   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   |   |  |
| 2. N/A  |   |  |
|   |   |  |
|   | {   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   |   |  |
| 3. N/A  |   |  |
|   |   |  |
|   | 1   |  |
|   | {   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   | {   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   | İ   |  |
| (Ouler class)   |   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (// / -)       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Bonus issue       Class of shares issuable (// / -)       N/A       N/A       N/A         I. Bonus issue       Sec and allotment (// / -)       N/A       N/A       N/A         I. Bonus issue       Issue and allotment (// / -)       N/A       N/A       N/A  |    | Type of Issue | Issued Share Capital         |                     |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|------------------------------|---------------------|-------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                              |                     |       |   |  |   |
| 2. Open offer At price : State Currency Class of shares issuable $(// / )$<br>(dd/mm/yyyy) $(/ / )$<br>2. Open offer At price : State Currency $(// / )$<br>(dd/mm/yyyy) $(/ / )$<br>(dd/mm/yyyy) $(/ / )$<br>EGM approval date: $(/ / )$<br>(dd/mm/yyyy) $N/A$ $N/A$<br>3. Placing At price : State Class of shares issuable $(// )$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ | 1  | Rights issue  | At price · State             |                     | ( / / | ) |  |   |
| $\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$   | 1. | Rights issue  | currency                     |                     | (     | ) |  |   |
| 2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       Issue and allotment (// )         Issue and allotment       (// )         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>NI/A</td> <td>NT/A</td>   |    |               |                              |                     | ( / / | ) | NI/A   | NT/A  |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable $N/A$ N/A       N/A       N/A         M/A       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>  |    |               |                              |                     |       |   |  |   |
| 2. Open offer At price : State currency Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price : State currency Issue and allotment $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$<br>(//)<br>(d/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>(//)<br>EGM approval date: $(//)$<br>(//)<br>(Mote 1)<br>(Mote 1)                    |    |               |                              |                     |       |   |  |   |
| 2. Open other At price : currency $date : (dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>3. Placing At price : State Currency $(Nate 1)$<br>(Nate 1)<br>Issue and allotment (//) $(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : (dd/mm/yyyy)N/A N/AN/A N/AN/A N/AN/A N/AN/A N/AN/A N/A$   |    |               | State                        |                     | ( / / | ) |  |   |
| a. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment date : (///)       (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment (///)       (///)  | 2. | Open offer    | At price : State             |                     |       |   |  |   |
| N/A       N/A         Issue and allotment       (/ / )  |    |               |                              |                     | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $N/A$ At price : $\frac{\text{State}}{\text{currency}}$ $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ $( / / )$ $N/A$ $N/A$ At price : $\frac{\text{State}}{( / / / )}$ $N/A$ $N/A$ $( / / / )$ $N/A$ $N/A$ $( / / / )$ $( / / )$ $( / / / )$ $( / / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / / )$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></td<>  |    |               |                              |                     |       |   | <u>N/A</u>   | N/A   |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date: (// / )       N/A         M/A       N/A   |    |               |                              |                     |       |   |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A N/A</u><br>Class of shares issuable<br>( <i>Note 1</i> )<br>4. Bonus issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |               | State                        |                     | ( / / | ) |  |   |
| Image: Solut approval date:       (dd/mm/yyyy)         N/A       N/A         Issue and allotment       (///)         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       (///)   | 3. | Placing       | At price : State<br>currency | date : (dd/mm/yyyy) |       |   |  |   |
| 4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)  |    |               |                              |                     | ( / / | ) |  |   |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $   |    |               |                              |                     |       |   | <u>N/A</u>   | N/A   |
| 4. Bonus issue  |    |               |                              |                     |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |               |                              |                     | (     | ` |  |   |
| (dd/mm/yyyy)  | 4. | Bonus issue   |                              |                     | (//   | ) |  |   |
| <u>N/A</u> <u>N/A</u>   |    |               |                              |                     | ( / / | ) |  |   |
|   |    |               |                              |                     |       |   | N/A  | N/A   |

| S. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       (d/mm/yyyy)         6. Repurchase of shares       Class of shares mean date: (//)         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares mean date: (//)         (d/mm/yyyy)       Cancellation date : (//)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Class of shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Shares       Class of shares mean date: (//)         (d/mm/yyyy)       N/A         Kedemption of shares       Class of shares issuable mean date: (//)         (d/mm/yyyy)       N/A         ECM approval date: (///)       N/A         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (// /)         (d/mm/yyyy)       State         (d/mm/yyyy)       N/A  |    | Type of Issue       |   | E                                  | <del>∛or Main</del> | Boar | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|---------------------|---|------------------------------------|---------------------|------|--|----------------------|
| S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A       N/A         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$   |    |                     |   |                                    |                     |      |  |                      |
| 5. Scrip alvidend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issual       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (dd/mm/yyyy)       EGM approval date: ( / / )       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / )       N/A         8. Consideration issue At price : State currency       Issue and allotment ( / / )       N/A  |    |                     | G | (Note 1)                           |                     |      |  |                      |
| Image: Construct approval date:       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       ( / / )       ( / / ) | 5. | Scrip dividend      |   |                                    | ( / /               | )    |  |                      |
| 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment<br>(dd/mm/yyyy)         EGM approva  |    |                     |   | EGM approval date:<br>(dd/mm/yyyy) | ( / /               | )    | N/A  | N/A                  |
| 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment<br>(dd/mm/yyyy)         EGM approva  |    |                     |   |                                    |                     |      |  |                      |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (N/A       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)  |    |                     |   |                                    |                     |      |  |                      |
| Boom approval date: $(dd/mm/yyyy)$ N/A       N/A         Redemption of shares       Redemption date :         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (// / )       Issue and allotment         (// / ) <td>6.</td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>  | 6. |                     |   |                                    | ( / /               | )    |  |                      |
| 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)         EGM approval date: $(//)$ Bayers  |    |                     |   | EGM approval date:<br>(dd/mm/yyyy) | ( / /               | )    | N/A  | N/A                  |
| 7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)   |    |                     |   |                                    |                     |      |  |                      |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$   |    |                     |   |                                    |                     |      |  |                      |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} ( / / ) \\ \frac{\text{Kate} N/A}{\text{Class of shares issuable}} = \frac{(Note 1)}{(Note 1)}$<br>EGM approval date: $( / / ) $<br>( / / )  | 7. |                     |   | Redemption date :<br>(dd/mm/yyyy)  | ( / /               | )    |  |                      |
| 8. Consideration issue At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy) EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                     |   | EGM approval date:<br>(dd/mm/yyyy) | ( / /               | )    | NI/A   | N/A                  |
| 8. Consideration issue At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy) EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                     |   |                                    |                     |      | <u>N/A</u>   | N/A                  |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)  |    |                     |   |                                    |                     |      |  |                      |
| (dd/mm/yyyy)  | 8. | Consideration issue |   |                                    | ( / /               | )    |  |                      |
| <u>N/A</u> N/A  |    |                     |   |                                    | ( / /               | )    |  |                      |
|   |    |                     |   |                                    |                     |      | N/A  | N/A                  |

|     |                           |                  | F   | For Main Boa                                   | rd and GEM lis   | sted issuers  |
|-----|---------------------------|------------------|---|--|--|---|
|     | Type of Issue             |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                             | N/A  | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                             | N/A  | N/A   |
|     |                           |                  |   | Ordinary share<br>eference share<br>(Other cla | es)  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | -               |
|---|----------|-----------------|
|   | (2)      | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |          | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |          | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Is.     | sued Sha | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

| Submitted by: Yee Foo Hei                              |  |
|--|--|
|  |  |
| Title. Commons Secretary                               |  |
| Title: <u>Company Secretary</u>                        |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |
|  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.