

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/03/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Industrial Holdings Limited	
Date Submitted	02/04/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>363</u> Descri	ption :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (State<br/>currency) :HKD200,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,079,933,800	N/A	N/A	N/A
Increase <del>/ (decrease)</del> during the month	10,200	N/A	N/A	N/A
Balance at close of the month	1,079,944,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Energiand	Cancelled	Langed		
	Granted	Exercised	20,000	Lapsed		25,310,000
1. Share Option	-	-	20,000	-	-	25,510,000
Scheme						
(as approved at						
EGM on 31/05/2002)						
Exercise Price of						
HK\$36.60 each						
Ordinary Shares						
(Note 1)						
2. Share Option	-	10,200	9,600	-	10,200	20,415,400
Scheme						
(as approved at						
EGM on						
31/05/2002)						
Exercise Price of						
HK\$22.71 each						
Ordinary Shares						
(Note 1)						
3. N/A						
5. N/A						
( / / _)						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary shares)	10,200	
		10		nce shares)	N/A	
				Other class)	<u>N/A</u>	
	·	<b>6</b>		Julei Class)	11/1	
Fotal funds raised du		i from exercise o		1124021 640		
options (State currence	(y)		F	IK\$231,642		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)	( / / )				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) nce shares) Other class)		

	amount	Amount at close of preceding	during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )	)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )	)				
4. N/A						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )	)				
			Total C. (Ordin	nary shares)		-
			(Preiere	ence shares)		-

For Main Board and GEM listed issuers

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	{	
	1	
shares (Note 1)		
2. N/A		
	{	
shares (Note 1)		
3. <u>N/A</u>		
	1	
	{	
shares (Note 1)		
	{	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	İ	
(Ouler class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (// / -)       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Bonus issue       Class of shares issuable (// / -)       N/A       N/A       N/A         I. Bonus issue       Sec and allotment (// / -)       N/A       N/A       N/A         I. Bonus issue       Issue and allotment (// / -)       N/A       N/A       N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
2. Open offer At price : State Currency Class of shares issuable $(// / )$ (dd/mm/yyyy) $(/ / )$ 2. Open offer At price : State Currency $(// / )$ (dd/mm/yyyy) $(/ / )$ (dd/mm/yyyy) $(/ / )$ EGM approval date: $(/ / )$ (dd/mm/yyyy) $N/A$ $N/A$ 3. Placing At price : State Class of shares issuable $(// )$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ $N/A$ (dd/mm/yyyy) $N/A$	1	Rights issue	At price · State		( / /	)		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$	1.	Rights issue	currency		(	)		
2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       Issue and allotment (// )         Issue and allotment       (// )         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>NI/A</td> <td>NT/A</td>					( / /	)	NI/A	NT/A
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable $N/A$ N/A       N/A       N/A         M/A       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u></u></td><td></td></td<>							<u></u>	
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ (Mote 1) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (//) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A (//) EGM approval date: $(//)$ (//) (Mote 1) (Mote 1)								
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State Currency $(Nate 1)$ (Nate 1) Issue and allotment (//) $(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : (dd/mm/yyyy)N/A N/AN/A N/AN/A N/AN/A N/AN/A N/AN/A N/A$			State		( / /	)		
a. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment date : (///)       (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment (///)       (///)	2.	Open offer	At price : State					
N/A       N/A         Issue and allotment       (/ / )					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $N/A$ At price : $\frac{\text{State}}{\text{currency}}$ $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ $( / / )$ $N/A$ $N/A$ At price : $\frac{\text{State}}{( / / / )}$ $N/A$ $N/A$ $( / / / )$ $N/A$ $N/A$ $( / / / )$ $( / / )$ $( / / / )$ $( / / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / / )$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></td<>							<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date: (// / )       N/A         M/A       N/A								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			State		( / /	)		
Image: Solut approval date:       (dd/mm/yyyy)         N/A       N/A         Issue and allotment       (///)         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       (///)	3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					(	`		
(dd/mm/yyyy)	4.	Bonus issue			(//	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       (d/mm/yyyy)         6. Repurchase of shares       Class of shares mean date: (//)         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares mean date: (//)         (d/mm/yyyy)       Cancellation date : (//)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Class of shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Shares       Class of shares mean date: (//)         (d/mm/yyyy)       N/A         Kedemption of shares       Class of shares issuable mean date: (//)         (d/mm/yyyy)       N/A         ECM approval date: (///)       N/A         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (// /)         (d/mm/yyyy)       State         (d/mm/yyyy)       N/A		Type of Issue		F	<del>∛or Main</del>	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A       N/A         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$								
5. Scrip alvidend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issual       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (dd/mm/yyyy)       EGM approval date: ( / / )       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / )       N/A         8. Consideration issue At price : State currency       Issue and allotment ( / / )       N/A			G	(Note 1)				
Image: Construct approval date:       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       Class of shares issuable ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       State ( / / )       ( / / )         Bate Shares       ( / / )       ( / / )	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment (dd/mm/yyyy)         EGM approva				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment (dd/mm/yyyy)         EGM approva								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (N/A       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)								
Boom approval date: $(dd/mm/yyyy)$ N/A       N/A         Redemption of shares       Redemption date :         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (// / )       Issue and allotment         (// / ) <td>6.</td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)         EGM approval date: $(//)$ Bayers				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} ( / / ) \\ \frac{\text{Kate} N/A}{\text{Class of shares issuable}} = \frac{(Note 1)}{(Note 1)}$ EGM approval date: $( / / ) $ ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> N/A					( / /	)		
							N/A	N/A

			F	For Main Board	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary shares eference shares (Other class	s)	

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,200	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A

Submitted by: Yee Foo Hei	
Title. Company Secretary	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.