

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Industrial Holdings Limited	
Date Submitted	02/05/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of the	he month				

 Total authorised share capital at the end of the month (State currency) :
 N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,086,565,600	N/A	N/A	N/A		
Increase / (decrease) during the month	244,000	N/A	N/A	N/A		
Balance at close of the month	1,086,809,600	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	uring the month		issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		inovenient de	ing the month		_	
class of shares				т.,		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	-	244,000	-	-	-	896,000
Scheme (as approved at						
EGM on						
31/05/2002)						
Exercise Price of						
HK\$23.69 each						
Ordinary Shares						
(Note 1)						
(
2. N/A						
(/ /) shares						
(Note 1)						
(10010-1)						
3. N/A						
5.10/11						
shares						
(Note 1)						
(Ivole I)			Total A. (Ord	inary charee)	244,000	
				ence shares)	N/A	
				(Other class)	N/A N/A	
Tetal free de series de 1		£		(Unier Class)	11//7	
Total funds raised dur options (State currence		from exercise		KD5,780,360		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)	(/ /)				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) nce shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares issuer issued of issuer which during the may be issued Amount at month pursuant thereto Currency close of Repurchased/ Amount at pursuant as at close of the of amount preceding converted during close of thereto month Class and description outstanding month the month the month 1. HK\$3,900,000,000 zero coupon guaranteed convertible bonds due 2018 (Issuer: Tong Jie Limited 同捷有限公司) HKD 32.000.000 32.000.000 880.572 -Stock code (if listed) 5906 (Remarks) Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$36.34 per share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Remarks: Assuming full conversion of the convertible bonds into new shares at the initial conversion price of HK\$36.34 per share.

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	{	
	1	
shares (Note 1)		
2. N/A		
	{	
shares (Note 1)		
3. N/A		
	1	
	{	
shares (Note 1)		
	{	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	İ	
(Ouler class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Open offer At price : State currency Issue and allotment (/ / / -) N/A N/A I. Placing At price : State currency Class of shares issuable (// / -) N/A N/A I. Placing At price : State currency Issue and allotment (/ / / -) N/A N/A I. Bonus issue Class of shares issuable (// / -) N/A N/A N/A I. Bonus issue Sec and allotment (// / -) N/A N/A N/A I. Bonus issue Issue and allotment (// / -) N/A N/A N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
2. Open offer At price : State Currency Class of shares issuable $(// /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State Currency $(// /)$ (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State Class of shares issuable $(//)$ (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A N/A (dd/mm/yyyy) N/A	1	Rights issue	At price · State		(/ /)		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$	1.	Rights issue	currency		()		
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3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ $(/ /)$ N/A At price : $\frac{\text{State}}{\text{currency}}$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ N/A N/A At price : $\frac{\text{State}}{(/ / /)}$ N/A N/A $(/ / /)$ N/A N/A $(/ / /)$ $(/ /)$ $(/ / /)$ $(/ / /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ / /)$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></td<>							<u>N/A</u>	N/A
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4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(`		
(dd/mm/yyyy)	4.	Bonus issue			(//)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares (///) Issue and allotment (///) N/A N/A G. Repurchase of shares Class of shares (///) Issue and allotteet (///) Issue and allotteet (///) N/A N/A G. Repurchase of shares Class of shares (///) Issue and allotteet (///) N/A N/A G. Repurchase of shares Class of shares (///) Issue and allotteet (///) N/A N/A 7. Redemption of shares Class of shares (///) Issue and allotteet (///) N/A N/A 8. Consideration issue At price : State (Issue and allotteet (///) Issue and allotteet (///) Issue and allotteet (///) N/A N/A 8. Consideration issue At price : State (Issue and allotteet (///) Issue and allotteet (///) N/A N/A 8. Consideration issue At price : State (Issue and allotteet (///) Issue and allotteet (///) N/A N/A		Type of Issue	1	For M	<u>Iain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price: State currency Isue and allotment date: $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)				- 				
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend At p		(/	/)		
6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State Class of shares issuable (Mote 1) N/A N/A N/A N/A N/A Sector isideration issue At price : State currency Class of shares issuable (Mote 1) N/A N/A N/A N/A N/A N/A N/A N/A N/A			EGM approval date:	(/	/)		
6. Repurchase of shares repurchased (Note 1)			(dd/mm/yyyy)				N/A	N/A
shares $(dd/mm/yyy)$ $(//)$ $(//)$ AGM approval date: $(//)$ $(//)$ AGM approval date: $(//)$ $(//)$ N/A N/A N/A Class of shares redeemed (<i>Note 1</i>) Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ N/A N/A N/A Class of shares issuable $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ B. Consideration issue At price : State currency Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$								
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8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)	NT / A	
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At p		(/	/)		
				(/	/)		
							N/A	N/A

				For Main Board	and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/11	
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares) _	
				Preference shares		
				(Other class) N/A	- -
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	244,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A

Submitted by: Yee Foo Hei	
Title. Commons Secretary	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.