

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2018 |  |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shanghai Industrial Holdings Limited |  |
|----------------|--------------------------------------|--|
| Date Submitted | 02/05/2018                           |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>N/A</u> Descrip | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription :                |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :            | N/A       | Descrip | otion :                        |                                  |   |
|-------------------------|-----------|---------|--------------------------------|----------------------------------|---|
|                         |           |         | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p   | preceding | month   |                                |                                  |   |
| Increase/(decrease)     |           |         |                                |                                  |   |
| Balance at close of the | he month  |         |                                |                                  |   |

 Total authorised share capital at the end of the month (State currency) :
 N/A

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,087,211,600 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,087,211,600 | N/A        | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

| option scheme<br>including EGM<br>approval date |         |                  |                |                | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---------|------------------|----------------|----------------|---|--|
| (dd/mm/yyyy) and –                              |         | Movement du      | ring the month |                | - thereto   | as at close of the month   |
| class of shares                                 |         |                  |                |                |   |  |
| issuable  | Granted | Exercised        | Cancelled      | Lapsed         |   |  |
| 1. N/A  |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
| ( / / )   |         |                  |                |                |   |  |
| shares  |         |                  |                |                |   |  |
| (Note 1)  |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
| 2. N/A  |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
| ( / / )   |         |                  |                |                |   |  |
| shares  |         |                  |                |                |   |  |
| (Note 1)  |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
| 3. N/A  |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
|   |         |                  |                |                |   |  |
| ( / / )   |         |                  |                |                |   |  |
| shares  |         |                  |                |                |   |  |
| (Note 1)  |         |                  |                |                |   |  |
|   |         | г                |                | dinary shares) | N/A   |  |
|   |         |                  | (Prefe         | erence shares) | N/A   |  |
|   |         |                  |                | (Other class)  | N/A   |  |
| Total funds raised dur                          |         | from exercise of | of             |                |   |  |
| options (State currenc                          | y)      |                  |                | N/A            |   |  |
|   |         |                  |                |                |   |  |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |   |  |  |
| EGM approval date (if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>2. N/A   | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| <u>3. N/A</u>  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   | ( / / )   |                                  |   |  |  |
| 4. N/A   |   |                                  |   |  |  |
| Class of shares issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
|  | Total   | (Prefere                         | nary shares)<br>nce shares)<br>Other class) |  |  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i                 | into Shares of the                   | e Issuer which                              | n are to be Listed)                        | 1 01 101                           |  | 1054010  |
|--|--------------------------------------|---|--|------------------------------------|--|--|
| Class and description                            | Currency<br>of amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Redeemed/<br>converted during<br>the month | Amount at<br>close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
| <u>1. N/A</u>                                    |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
| Stock code (if listed)                           |                                      |   |  |                                    |  |  |
| Class of shares                                  |                                      |   |  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |   |  |                                    |  |  |
| EGM approval date                                |                                      |   |  |                                    |  |  |
| (if applicable)                                  |                                      |   |  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / /                                | )   |  |                                    |  |  |
| <u>2. N/A</u>                                    |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
| Stock code (if listed)                           |                                      |   |  |                                    |  |  |
| Class of shares                                  |                                      |   |  |                                    |  |  |
| issuable (Note 1)                                |                                      |   |  |                                    |  |  |
| Subscription price<br>EGM approval date          |                                      |   |  |                                    |  |  |
| (if applicable)                                  |                                      |   |  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / /                                | )   |  |                                    |  |  |
| 3. N/A   |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
| Stock code (if listed)                           | <u> </u>                             | <u></u>                                     |  |                                    |  |  |
| Class of shares                                  |                                      |   |  |                                    |  |  |
| issuable (Note 1)                                |                                      |   |  |                                    |  |  |
| Subscription price                               |                                      |   |  |                                    |  |  |
| EGM approval date                                |                                      |   |  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / /                                | )   |  |                                    |  |  |
| 4. N/A   | X ' '                                | /   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
|  |                                      |   |  |                                    |  |  |
| Stock code (if listed)                           |                                      |   |  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )       |                                      |   |  |                                    |  |  |
| Subscription price                               |                                      |   |  |                                    |  |  |
| EGM approval date                                |                                      |   |  |                                    |  |  |
| (if applicable)                                  | <i>,</i> , , ,                       | `   |  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / /                                | )   | Total C (Or                                | linary shares)                     | N/A  |  |
|  |                                      |   |  | erence shares)                     | N/A<br>N/A   | -  |
|  |                                      |   | 、  | (Other class)                      | N/A  | _  |
|  |                                      |   |  |                                    |  |  |

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|   |   |  |
| 1. N/A  |   |  |
|   |   |  |
|   | {   |  |
|   | 1   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   |   |  |
| 2. N/A  |   |  |
|   |   |  |
|   | {   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   |   |  |
| 3. N/A  |   |  |
|   |   |  |
|   | 1   |  |
|   | {   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
|   | {   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   | İ   |  |
| (Ouler class)   |   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue       At price : State currency       Issue and allotment due: $(dd/mn'yyyy)$ N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / - )       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (// / -)       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (/ / / -)       N/A       N/A         I. Bonus issue       Class of shares issuable (// / -)       N/A       N/A       N/A         I. Bonus issue       Sec and allotment (// / -)       N/A       N/A       N/A         I. Bonus issue       Issue and allotment (// / -)       N/A       N/A       N/A  |    | Type of Issue | Issued Share Capital         |                     |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|------------------------------|---------------------|-------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                              |                     |       |   |  |   |
| 2. Open offer At price : State Currency Class of shares issuable $(// / )$<br>(dd/mm/yyyy) $(/ / )$<br>2. Open offer At price : State Currency $(// / )$<br>(dd/mm/yyyy) $(/ / )$<br>(dd/mm/yyyy) $(/ / )$<br>EGM approval date: $(/ / )$<br>(dd/mm/yyyy) $N/A$ $N/A$<br>3. Placing At price : State Class of shares issuable $(// )$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ $N/A$ $N/A$ $N/A$<br>(dd/mm/yyyy) $N/A$ | 1  | Rights issue  | At price · State             |                     | ( / / | ) |  |   |
| $\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$   | 1. | Rights issue  | currency                     |                     | (     | ) |  |   |
| 2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       Issue and allotment (// )         Issue and allotment       (// )         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>NI/A</td> <td>NT/A</td>   |    |               |                              |                     | ( / / | ) | NI/A   | NT/A  |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable $N/A$ N/A       N/A       N/A         M/A       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Bonus issue       Issue and allotment <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>  |    |               |                              |                     |       |   |  |   |
| 2. Open offer At price : State currency Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price : State currency Issue and allotment $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$<br>(//)<br>(d/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>(//)<br>EGM approval date: $(//)$<br>(//)<br>(Mote 1)<br>(Mote 1)                    |    |               |                              |                     |       |   |  |   |
| 2. Open other At price : currency $date : (dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>3. Placing At price : State Currency $(Nate 1)$<br>(Nate 1)<br>Issue and allotment (//) $(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : (dd/mm/yyyy)N/A N/AN/A N/AN/A N/AN/A N/AN/A N/AN/A N/A$   |    |               | State                        |                     | ( / / | ) |  |   |
| a. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment date : (///)       (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       Issue and allotment (///)       (///)  | 2. | Open offer    | At price : State             |                     |       |   |  |   |
| N/A       N/A         Issue and allotment       (/ / )  |    |               |                              |                     | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $N/A$ At price : $\frac{\text{State}}{\text{currency}}$ $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ $( / / )$ $N/A$ $N/A$ At price : $\frac{\text{State}}{( / / / )}$ $N/A$ $N/A$ $( / / / )$ $N/A$ $N/A$ $( / / / )$ $( / / )$ $( / / / )$ $( / / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / )$ $( / / / )$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></td<>  |    |               |                              |                     |       |   | <u>N/A</u>   | N/A   |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date: (// / )       N/A         M/A       N/A   |    |               |                              |                     |       |   |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A N/A</u><br>Class of shares issuable<br>( <i>Note 1</i> )<br>4. Bonus issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |               | State                        |                     | ( / / | ) |  |   |
| Image: Solut approval date:       (dd/mm/yyyy)         N/A       N/A         Issue and allotment       (///)         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       (///)   | 3. | Placing       | At price : State<br>currency | date : (dd/mm/yyyy) |       |   |  |   |
| 4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)  |    |               |                              |                     | ( / / | ) |  |   |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $   |    |               |                              |                     |       |   | <u>N/A</u>   | N/A   |
| 4. Bonus issue  |    |               |                              |                     |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |               |                              |                     | (     | ` |  |   |
| (dd/mm/yyyy)  | 4. | Bonus issue   |                              |                     | (//   | ) |  |   |
| <u>N/A</u> <u>N/A</u>   |    |               |                              |                     | ( / / | ) |  |   |
|   |    |               |                              |                     |       |   | N/A  | N/A   |

| S. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         G. Repurchase of shares       Class of shares (///)       Issue and allotment (///)       N/A       N/A         G. Repurchase of shares       Class of shares (///)       Issue and allotteet (///)       Issue and allotteet (///)       N/A       N/A         G. Repurchase of shares       Class of shares (///)       Issue and allotteet (///)       N/A       N/A         G. Repurchase of shares       Class of shares (///)       Issue and allotteet (///)       N/A       N/A         7. Redemption of shares       Class of shares (///)       Issue and allotteet (///)       N/A       N/A         8. Consideration issue At price : State (Issue and allotteet (///)       Issue and allotteet (///)       Issue and allotteet (///)       N/A       N/A         8. Consideration issue At price : State (Issue and allotteet (///)       Issue and allotteet (///)       N/A       N/A         8. Consideration issue At price : State (Issue and allotteet (///)       Issue and allotteet (///)       N/A       N/A |    | Type of Issue            | 1                                  | For M | Iain 1 | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|--------------------------|------------------------------------|-------|--------|------|---|----------------------|
| S. Scrip dividend       At price:       State<br>currency       Isue and allotment<br>date: $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of<br>shares       Class of shares<br>repurchased (Note 1)   |    |                          |                                    |       |        |      |   |                      |
| 3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)   |    |                          |                                    | -<br> |        |      |   |                      |
| EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A  | 5. | Scrip dividend At p      |                                    | ( /   | /      | )    |   |                      |
| 6. Repurchase of shares       Class of shares         7. Redemption of shares       Class of shares         8. Consideration issue At price :       State         Class of shares issuable (Mote 1)       N/A         N/A       N/A         N/A       N/A         Sector isideration issue At price :       State currency         Class of shares issuable (Mote 1)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A  |    |                          | EGM approval date:                 | ( /   | /      | )    |   |                      |
| 6. Repurchase of shares       repurchased (Note 1)  |    |                          | (dd/mm/yyyy)                       |       |        |      | N/A   | N/A                  |
| shares $(dd/mm/yyy)$ $(//)$ $(//)$<br>AGM approval date: $(//)$ $(//)$<br>AGM approval date: $(//)$ $(//)$<br>N/A N/A N/A<br>Class of shares redeemed ( <i>Note 1</i> )<br>Redemption date : $(//)$ $(dd/mm/yyyy)$<br>EGM approval date: $(//)$ $(//)$<br>N/A N/A N/A<br>Class of shares issuable $(//)$ $(//)$<br>Redemption date : $(//)$ $(//)$<br>EGM approval date: $(//)$ $(//)$<br>Redemption date : $(//)$ $(//)$<br>EGM approval date: $(//)$ $(//)$<br>EGM approval date: $(//)$ $(//)$<br>B. Consideration issue At price : State currency Issue and allotment date : $(//)$ $(//)$<br>EGM approval date: $(//)$ $(//)$  |    |                          |                                    |       |        |      |   |                      |
| (dd/mm/yyyy) ( ( / / ) ) $N/A N/A$  | 6. |                          |                                    | ( /   | /      | )    |   |                      |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Base         Redemption date : $(//)$ N/A   |    |                          | AGM approval date:<br>(dd/mm/yyyy) | ( /   | /      | )    | N/A   | N/A                  |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $( / / )$ (d/mm/yyyy)       EGM approval date: $( / / )$ (d/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date: $( / / )$ Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ B. Consideration issue At price : State currency       Issue and allotment date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$  |    |                          |                                    |       |        |      |   |                      |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>8. Consideration issue At price : State<br>currency — Issue and allotment $(//)$<br>date : $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$  |    |                          |                                    |       |        |      |   |                      |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$<br>EGM approval date: $\binom{//}{}$  | 7. |                          |                                    | ( /   | /      | )    |   |                      |
| 8. Consideration issue At price : State Class of shares issuable<br>B. Consideration issue At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                          |                                    | ( /   | /      | )    | NT / A  |                      |
| 8. Consideration issue At price : State<br>currency — Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  |    |                          |                                    |       |        |      | N/A   | N/A                  |
| 8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)  |    |                          |                                    |       |        |      |   |                      |
| (dd/mm/yyyy)  | 8. | Consideration issue At p |                                    | ( /   | /      | )    |   |                      |
|   |    |                          |                                    | ( /   | /      | )    |   |                      |
|   |    |                          |                                    |       |        |      | N/A   | N/A                  |

| Type of Issue  |  |                             | No. of new shares of | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|-----------------------------|----------------------|--|
|  | Class of shares issuable ( <i>Note 1</i> )     |                             |                      |  |
| 9. Capital<br>reorganisation                               | Issue and allotment ( /<br>date : (dd/mm/yyyy) | / )                         |                      |  |
|  | EGM approval date: ( / (dd/mm/yyyy)            | / )                         | N/A                  | N/A  |
|  | Class of shares issuable<br>(Note 1)           |                             |                      |  |
| 10. Other<br>(Please specify) At price : State<br>currency |  | / )                         |                      |  |
|  | EGM approval date: ( / (dd/mm/yyyy)            | / <b>)</b>                  | N/A                  | N/A  |
|  |  | ary shares)                 | -                    |  |
|  |  | nce shares)<br>Other class) |                      |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

| Submitted by: Yee Foo Hei                              |  |
|--|--|
|  |  |
| Title. Commons Secretary                               |  |
| Title: <u>Company Secretary</u>                        |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |
|  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.