# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	28/02/2019		
To : Hong Kong Exchanges and	d Clearing Limi	ted		
Name of Issuer Date Submitted	Shanghai Indi 01/03/2019	ustrial Holdings Li	mited	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>N/A</u>	Description	:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	_			
Balance at close of the month				
(2) Stock code : <u>N/A</u>	Description	:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	-			
Balance at close of the month	-			

## 2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Stock code :	N/A	Description	1:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
Stock code :	N/A	Description	ı:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_

\_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	1,087,211,600	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,087,211,600	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<b>E</b>			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exerciseu	Canceneu	Lapseu		
1. IV/A						
( / / )						
shares						
(Note 1)		<u> </u>	<u></u>	·		
(Ivole I)						
2. N/A						
2.1011						
shares						
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)		·				
		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise of		, , , , , , , , , , , , , , , , , , ,		
options (State current				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mont	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
3. N/A	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>	- -						
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
		То	otal B.	(Prefere	ary shares) nce shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
<u>3. IN/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )					
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares)		_
			()	Other class)	N/A	_
				· .		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
shares (Note 1)		
2. N/A		
	1	
	-	
	-	
	_	
shares (Note 1)		
3. N/A		
	7	
	-	
shares (Note 1)	-	
$\mathbf{T}_{r} t_{r}^{r} \mathbf{D} = (\mathbf{O}_{r}^{r})^{r} \cdots ^{r} \mathbf{D}_{r}^{r}$		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in Type of Issue	n Issued Share C	<u>L'apital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Diaktaisana	A 4	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
2.	Open offer	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
4.	Bonus issue			(dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

S. Scrip dividend       At price:       State currency       Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class       of       shares         6. Repurchase       Cancellation date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class       of       shares         7. Redemption of shares       Class       of       shares         7. Redemption of shares       Class       of       shares         7. Redemption of shares       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency									
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Cancellation date : (/ / )       N/A       N/A         7. Redemption of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares (/ / )       N/A       N/A         8. Consideration at price :       State       State       Issue and allotment (/ / )       N/A         8. Consideration issue       At price :       State       Issue and allotment (/ / )       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )       Issue and allotment (/ / )	_			State	· · · ·	( / /	)		
Image: Consideration At price :       State         Class of shares issuable (Note 1)       N/A         Class of shares issuable (Note 1)       N/A         Cancellation date :       (///)         (dd/mm/yyyy)       EGM approval date:         Class of shares redeemed (Note 1)       N/A         N/A       N/A         State       Class of shares issuable (/// / )         (M/m/yyyy)       EGM approval date: (// / )         (dd/mn/yyyy)       EGM approval date: (// / )	5.	Scrip dividend	At price :						
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         Sconsideration       At price :         State       Class of shares issuable         (M/mm/yyyy)       EGM approval date:         (M/mm/yyyyy)       EGM approval date: <td></td> <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>N/A</td> <td>N/A</td>						( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ ) $(dd/mm/yyyy)$ EGM approval date: $(//)$ ) $(dd/mm/yyyy)$ N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue       At price : State currency         8. Consideration At price : State (dd/mm/yyyy)       Issue and allotment (//)         8. Consideration issue       State (dd/mm/yyyy)         EGM approval date: (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)									
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ $N/A$ N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (d/mm/yyyy)       EGM approval date:       (// / )         EGM approval date:       (/ / )         (d/mm/yyy)       EGM approval date:       (/ / )									
Image: State currency       Image: State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date : (/ / )       (/ / )         Redemption date : (/ / )       (/ / )       N/A         N/A       N/A       N/A         N/A	6.					( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		NT/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable         Issue       Issue and allotment         ( / / )       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:									
N/A       N/A         State       (lass of shares issuable         (N/A       Issue and allotment       (// / )         (dd/mm/yyyy)       EGM approval date:       (/ / )         (dd/mm/yyyy)       (// )       (// )	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///)         Bate : (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u> </u>
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (//)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								<u>N/A</u>	N/A

	Type of Issue	is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable( <i>Note 1</i> )		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable( <i>Note 1</i> )		
10.	. Other (Please specify) At price : State curre	, — Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- - -
T	otal increase / (decrease) in ordinary s		(1)(2)	- N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Yee Foo Hei

#### Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*