

EXTRAORDINARY GENERAL MEETING HELD ON 26TH NOVEMBER 2007

POLL RESULTS

The poll results in respect of the ordinary resolutions proposed at the Extraordinary General Meeting (the “EGM”) of Shanghai Industrial Holdings Limited (the “Company”) held on 26th November 2007 are as follows:

Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the proposed spin-off of The Wing Fat Printing Company, Limited.	755,605,262 (99.9996%)	3,000 (0.0004%)
2.	To approve the adoption of the share option scheme of The Wing Fat Printing Company, Limited.	605,871,334 (80.18%)	149,736,928 (19.82%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions was duly passed as ordinary resolutions at the EGM.

As at the date of the EGM, the number of issued shares of the Company was 1,071,261,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the EGM. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the EGM.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as Scrutineer for the poll at the EGM.

Shareholders of the Company and potential investors should note that the Proposed Spin-off is subject to, among others, the conditions referred to in the Circular, the decision of the board of directors of the Company as well as market conditions prevailing at the time immediately before the Proposed Spin-off. As the Proposed Spin-off and the Preferential Offer (as defined in the Circular) may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shanghai Industrial Holdings Limited
Wong Mei Ling, Marina
Company Secretary

Hong Kong, 26th November 2007

As at the date of this announcement, the Board is comprised of:

Executive Directors:

*Mr. Cai Lai Xing, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Ding Zhong De, Mr. Zhou Jie, Mr. Qian Shi Zheng,
Mr. Yao Fang and Mr. Tang Jun*

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis