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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

CLOSURE OF REGISTER OF MEMBERS

The Board of Directors (the “Board”) of Shanghai Industrial Holdings Limited (“the Company”) announces that the Register of Members of the Company will be closed from Monday, 14th September 2009 to Wednesday, 16th September 2009, both days inclusive, during which period no transfer of shares will be effected. In order to be entitled to attend the extraordinary general meeting of the Company to be held on 16th September 2009 at 3:00 p.m., all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrar, Tricor Secretaries Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong by 4:30 p.m. on Friday, 11th September 2009.

By Order of the Board
Shanghai Industrial Holdings Limited
Leung Lin Cheong
Company Secretary

Hong Kong, 28th August 2009

As at the date of this announcement, the Board is comprised of:

Executive Directors

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Ding Zhong De, Mr. Zhou Jie,
Mr. Qian Shi Zheng, Mr. Yao Fang and Mr. Zhou Jun*

Independent Non-Executive Directors

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis