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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

EXTRAORDINARY GENERAL MEETING HELD ON 16TH SEPTEMBER 2009

POLL RESULTS

Reference was made to the announcement of Shanghai Industrial Holdings Limited (the “Company”) dated 12th August 2009 and the circular of the Company dated 28th August 2009 (the “Circular”). Capitalized terms used in this announcement have the same meaning as defined in the Circular.

The poll results in respect of the resolution (the “Resolution”) proposed at the Extraordinary General Meeting (the “EGM”) of the Company held on 16th September 2009 were as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Agreement and all transactions contemplated under or referred to in the Agreement and any other agreements or documents in connection therewith.	266,213,888 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed.		

As at the date of the EGM, the total number of issued shares of the Company was 1,079,765,000 Shares. As the Acquisition constitutes a connected transaction of the Company, SIIC and its associates which in aggregate beneficially held 548,703,371 Shares, representing approximately 50.82% of the issued capital of the Company as at the date of the EGM, have abstained from voting on the Resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 531,061,629 Shares. There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against the Resolution.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as Scrutineer for the poll at the EGM.

By Order of the Board
Shanghai Industrial Holdings Limited
Leung Lin Cheong
Company Secretary

Hong Kong, 16th September 2009

As at the date of this announcement, the Board is comprised of:

Executive Directors:

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Ding Zhong De, Mr. Zhou Jie,
Mr. Qian Shi Zheng, Mr. Yao Fang and Mr. Zhou Jun*

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis