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**(Stock Code: 363)**

## EXTRAORDINARY GENERAL MEETING HELD ON 20 SEPTEMBER 2010 POLL RESULTS

References were made to the announcement of Shanghai Industrial Holdings Limited (the “**Company**”) dated 16 August 2010 and two circulars of the Company regarding the following resolutions both dated 2 September 2010 (the “**Circulars**”). Unless otherwise specified herein, capitalized terms used in this announcement have the same meaning as defined in the Circulars.

The poll results in respect of the resolutions proposed at the Extraordinary General Meeting of the Company held on 20 September 2010 (the “**EGM**”) were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve, confirm and/or ratify the Equity Transfer Agreement.	233,482,350 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			
2.	To approve the refreshment of the Subsidiary Scheme Mandate Limit.	652,373,868 (83.6%)	128,014,853 (16.4%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			

As at the date of the EGM, the total number of issued shares of the Company (“**Shares**”) was 1,079,765,000. As the entering into of the Equity Transfer Agreement constituted a connected transaction of the Company, SIIC, the holding company of the Company, and its associates which in aggregate beneficially held 563,756,371 Shares, representing approximately 52.21% of the issued capital of the Company as at the date of the EGM, had abstained from voting on the Ordinary Resolution No. 1 at the EGM. The total number of Shares entitling the Independent Shareholders to

attend and vote for or against the Ordinary Resolution No. 1 was 516,008,629. There were no restrictions on any Shareholder casting votes on Ordinary Resolution No. 2. There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against any of the resolutions at the EGM and no Shareholders had stated in the Circulars their intention to vote against the resolutions mentioned above.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

By Order of the Board  
**Shanghai Industrial Holdings Limited**  
**Leung Lin Cheong**  
*Company Secretary*

Hong Kong, 20 September 2010

*As at the date of this announcement, the Board is comprised of:*

*Executive Directors:*

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Zhou Jie, Mr. Qian Shi Zheng,  
Mr. Zhou Jun and Mr. Qian Yi*

*Independent Non-Executive Directors:*

*Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis*