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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

ANNUAL GENERAL MEETING HELD ON 18 MAY 2011 POLL RESULTS

The poll results in respect of the resolutions proposed at the Annual General Meeting (the “AGM”) of Shanghai Industrial Holdings Limited (the “Company”) held on 18 May 2011 are as follows:

Resolutions		Number of Votes (%)		
		For	Against	
1.	To adopt the audited consolidated financial statements of the Company for the year ended 31 December 2010 and the reports of the directors and the auditor thereon.	761,132,678 (99.9997%)	2,000 (0.0003%)	
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			
2.	To declare a final dividend.	761,134,678 (99.9983%)	13,000 (0.0017%)	
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			
3.	a.	To re-elect Mr. Cai Yu Tian as Director.	757,135,405 (99.7181%)	2,140,273 (0.2819%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		
	b.	To re-elect Mr. Zhou Jie as Director.	755,723,405 (99.5321%)	3,552,273 (0.4679%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		

	c.	To re-elect Mr. Zhou Jun as Director.	657,601,524 (86.6091%)	101,674,154 (13.3909%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		
	d.	To authorize the Board to fix the Directors' remuneration.	759,257,678 (99.9777%)	169,000 (0.0223%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		
4.		To re-appoint Messrs. Deloitte Touche Tohmatsu as auditor and authorize the Directors to fix the auditor's remuneration.	759,843,759 (99.8287%)	1,303,919 (0.1713%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		
5.		To give a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital.	761,138,678 (99.9988%)	9,000 (0.0012%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an Ordinary Resolution.		
6.		To give a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital.	637,898,228 (84.0293%)	121,239,450 (15.9707%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an Ordinary Resolution.		
7.		To extend the general mandate granted to the Directors to issue shares by the number of shares repurchased.	652,319,608 (85.7208%)	108,662,070 (14.2792%)
		As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an Ordinary Resolution.		

As at the date of the AGM, the total number of issued shares of the Company was 1,079,785,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as Scrutineer for the poll at the AGM.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 18 May 2011

As at the date of this announcement, the Board comprises:

Executive Directors:

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Zhou Jie, Mr. Qian Shi Zheng,
Mr. Zhou Jun and Mr. Qian Yi*

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis