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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

EXTRAORDINARY GENERAL MEETING HELD ON 23 APRIL 2012

POLL RESULTS

Reference was made to the circular of Shanghai Industrial Holdings Limited (the “**Company**”) regarding the following resolution dated 2 April 2012 (the “**Circular**”). Unless otherwise specified herein, capitalized terms used in this announcement have the same meaning as defined in the Circular.

The poll results in respect of the resolution proposed at the Extraordinary General Meeting of the Company held on 23 April 2012 (the “**EGM**”) were as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the rules of the proposed share option scheme of Asia Water Technology Ltd. (as referred to in the Ordinary Resolution set out in the Notice of the Extraordinary General Meeting)	658,803,003 (80.51%)	159,528,649 (19.49%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		

As at the date of the EGM, the total number of issued shares of the Company (“**Shares**”) was 1,079,948,000, which was the total number of shares entitling the holders to attend and vote on the resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no shareholders of the Company were required under the Listing Rules to abstain from voting at the EGM. There were no restrictions on any shareholders to cast votes on the proposed resolution at the EGM. No parties have indicated in the notice convening the EGM that they intend to vote against or to abstain from voting on the proposed resolution.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 23 April 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Zhou Jie, Mr. Qian Shi Zheng,
Mr. Zhou Jun and Mr. Qian Yi*

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis