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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

ANNOUNCEMENT

INSIDE INFORMATION

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Shanghai Industrial Holdings Limited (the “**Company**”) hereby announces that on 18 March 2015, Shanghai Industrial Development Co., Ltd. (“**SI Development**”), a subsidiary of the Company established in the People’s Republic of China and listed on the Shanghai Stock Exchange, made an announcement in relation to an application made by SI Development for suspension of trading of its shares. Set out below are the main contents of such announcement: SI Development is currently contemplating a proposed private placing of its shares and the trading of its shares will be suspended from 19 March 2015. SI Development will determine whether it will proceed with the above private placing as soon as practicable.

The above private placing of shares by SI Development may or may not proceed, and the shareholders of the Company and public investors should therefore exercise caution when dealing in the Company’s shares. The Board will make further announcement(s) on any progress in relation to the proposed private placing of shares by SI Development in due course pursuant to the relevant requirements of the Listing Rules.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 18 March 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Wang Wei, Mr. Zhou Jie, Mr. Lu Shen, Mr. Zhou Jun and Mr. Xu Bo

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis and Mr. Cheng Hoi Chuen, Vincent