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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the circular of Shanghai Industrial Holdings Limited (the “**Company**”) dated 28 May 2015 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

For the purpose of determining Shareholders’ eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 12 June 2015 to Monday, 15 June 2015, both days inclusive, during which period no transfer of shares will be effected. As such, all transfers accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Secretaries Limited of 22nd Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong by 4:30 p.m. on Thursday, 11 June 2015.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 28 May 2015

As at the date of this announcement, the board of the Company comprises:

Executive Directors:

Mr. Wang Wei, Mr. Zhou Jie, Mr. Lu Shen, Mr. Zhou Jun and Mr. Xu Bo

Independent non-executive Directors:

*Dr. Lo Ka Shui, Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis and
Mr. Cheng Hoi Chuen, Vincent*