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(Stock Code: 363)

RESIGNATION OF DIRECTOR

The board of directors (the “**Board**”) of Shanghai Industrial Holdings Limited (the “**Company**”) announces that Dr. Lo Ka Shui (“**Dr. Lo**”) has resigned as an Independent Non-Executive Director of the Company with effect from 30 June 2016 due to his commitments on other business endeavours. Dr. Lo has confirmed that he has no disagreement with the Board of the Company and there are no matters in relation to his resignation that should be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere appreciation to Dr. Lo for his invaluable contribution to the Company during his tenure.

By order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 31 May 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Wang Wei, Mr. Zhou Jie, Mr. Lu Shen, Mr. Zhou Jun and Mr. Xu Bo

Independent Non-Executive Directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis and Mr. Cheng Hoi Chuen, Vincent