

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

## EXTRAORDINARY GENERAL MEETING HELD ON 16 NOVEMBER 2016 POLL RESULTS

Reference is made to the circular of Shanghai Industrial Holdings Limited (the “**Company**”) dated 24 October 2016 and the supplemental circular of the Company dated 31 October 2016 (collectively the “**Circulars**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circulars.

The poll results in respect of the resolutions proposed at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 16 November 2016 were as follows:

Resolution		Number of Votes (%)	
		For	Against
1.	To approve, confirm and/or ratify the Sale and Purchase Agreement (as defined in the circular of the Company dated 24 October 2016) and the transactions contemplated thereunder.	198,011,178 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the above resolution no. 1, the resolution no. 1 was duly passed as ordinary resolution of the Company.			
2.	To consider and approve the re-election of Mr. Yuen Tin Fan, Francis as an independent non-executive Director of the Company	804,139,386 (99.07%)	7,518,000 (0.93%)
As more than 50% of the votes were cast in favour of the above resolution no. 2, the resolution no. 2 was duly passed as ordinary resolution of the Company.			

As at the date of the EGM, the total number of issued shares of the Company (“**Shares**”) was 1,086,565,600.

As SIIC has a material interest in the transaction contemplated under resolution no. 1, SIIC and its associates which in aggregate beneficially held 636,564,748 Shares, representing approximately 58.59% of the issued shares of the Company as at the date of the EGM, have abstained from voting on resolution no. 1. The total number of Shares entitling the Independent Shareholders to attend and vote on resolution no. 1 was 450,000,852.

No Shareholders have a material interest in resolution no. 2 and hence there were no Shareholders that were required under the Listing Rules to abstain from voting at the EGM. The total number of Shares entitling the Shareholders to attend and vote on resolution no. 2 was 1,086,565,600.

There were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

By Order of the Board  
**Shanghai Industrial Holdings Limited**  
**Yee Foo Hei**  
*Company Secretary*

Hong Kong, 16 November 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

*Mr. Wang Wei, Mr. Zhou Jun, Mr. Lu Shen and Mr. Xu Bo*

*Independent Non-Executive Directors:*

*Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis, Mr. Cheng Hoi Chuen, Vincent and Mr. Yuen Tin Fan, Francis.*