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**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the annual report of Shanghai Industrial Holdings Limited (the “**Company**”) for the year ended 31 December 2020 published on 16 April 2021 (the “**2020 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2020 Annual Report.

The Company confirms that it has complied with all the requirements under Chapter 14A of the Listing Rules in respect of the transactions disclosed in the section headed “Connected Transactions” of the Directors’ Report in the 2020 Annual Report, which were also classified as related party transactions of the Group and set out in paragraph (I) of note 45 to the consolidated financial statements in the 2020 Annual Report. During the year ended 31 December 2020, the Group also entered into other related party transactions which did not constitute connected transactions subject to reporting, announcement, circular or independent shareholders’ approval requirements under Chapter 14A of the Listing Rules, particulars of which are set out in paragraphs (II) and (III) of note 45 to the consolidated financial statements in the 2020 Annual Report.

Save as disclosed in this announcement, the remaining contents of the 2020 Annual Report remain unchanged.

By Order of the Board  
**Shanghai Industrial Holdings Limited**  
**Yee Foo Hei**  
*Company Secretary*

Hong Kong, 21 September 2021

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

*Mr. Shen Xiao Chu, Mr. Zhou Jun, Mr. Xu Bo and Mr. Xu Zhan*

*Independent Non-Executive Directors:*

*Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis, Mr. Cheng Hoi Chuen, Vincent and Mr. Yuen Tin Fan, Francis*