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SUPPLEMENTAL ANNOUNCEMENT TO THE ANNOUNCEMENT OF 2021 ANNUAL RESULTS (Unaudited)

Reference is made to (1) the announcement of Shanghai Industrial Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) dated 28 March 2022 in relation to, among others matters, the delay in publication of the audited annual results announcement for the year ended 31 December 2021; and (2) the announcement of the Company dated 30 March 2022 in relation to the publication of unaudited annual results announcement for the year ended 31 December 2021 (the “**2021 Unaudited Annual Results Announcement**”). Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the 2021 Unaudited Annual Results Announcement.

As stated in the 2021 Unaudited Annual Results Announcement, the Company’s auditing process for the year ended 31 December 2021 has been adversely affected due to the implementation of the COVID-19 pandemic prevention and control quarantine measures in certain cities in the PRC, and the Company expected to publish the 2021 Audited Annual Results on or about 11 April 2022. The Board wishes to announce that the publication of the 2021 Audited Annual Results will be further delayed. The delay is due to the latest implementation of the COVID-19 pandemic prevention and control quarantine measures in certain cities in the PRC, including delay in sending and receiving audit confirmations to and from banks, suppliers and customers due to delays in postal services, and suspension of work and closure of some of the offices of the Company and the Auditor in the PRC due to quarantine measures in mainland China including Shanghai which affected the preparation and gathering process of necessary documents and information required for the audit work. The Company expects to publish the 2021 Audited Annual Results on or before 19 April 2022.

Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 11 April 2022

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Shen Xiao Chu, Mr. Zhou Jun, Mr. Xu Bo and Mr. Xu Zhan

Independent Non-Executive Directors:

Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis, Mr. Cheng Hoi Chuen, Vincent and Mr. Yuen Tin Fan, Francis