上海實業控股有限公司
SHANGHAI INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

EXTRAORDINARY GENERAL MEETING HELD ON 23 APRIL 2026 POLL RESULTS

Reference is made to the notice of extraordinary general meeting (the "**Notice**") and the circular (the "**Circular**") of Shanghai Industrial Holdings Limited (the "**Company**") dated 25 February 2026. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Notice and the Circular.

The poll results in respect of the resolutions proposed at the extraordinary general meeting (the "**EGM**") of the Company held on 23 April 2026 were as follows:

<table>
<tr><th colspan="3" rowspan="2">Resolution</th><th colspan="2">Number of Votes (%)</th></tr>
<tr><th>For</th><th>Against</th></tr>
<tr><td>1.</td><td colspan="2">To confirm, ratify and approve the Financial Service Agreement (as defined in the circular of the Company dated 25 February 2026) and the transactions contemplated thereunder.#</td><td>72,265,757
(100%)</td><td>0
(0%)</td></tr>
<tr><td colspan="5">As more than 50% of the votes were cast in favour of the above resolution no. 1, resolution no. 1 was duly passed as an ordinary resolution of the Company at the EGM.</td></tr>
<tr><td rowspan="2">2.</td><td>a.</td><td>To re-elect Prof. Zhang Qian as Director.</td><td>758,731,505
(99.98%)</td><td>189,000
(0.02%)</td></tr>
<tr><td>b.</td><td>To re-elect Mr. Tang, William Harry Jia Sheng as Director.</td><td>758,731,505
(99.98%)</td><td>189,000
(0.02%)</td></tr>
</table>

	c.	To authorize the Board to fix the Directors' remuneration.	758,920,505 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the above resolution no. 2, resolution no. 2 was duly passed as an ordinary resolution of the Company at the EGM.				

For the full text of the proposed resolution, please refer to the Notice.

As at the date of the EGM, the total number of issued shares of the Company ("**Shares**") was 1,087,211,600.

As disclosed in the Circular, SIIC and its close associates, which together hold 686,654,748 Shares, representing approximately 63.16% of the total issued shares of the Company as at the date of the EGM, have abstained from voting on resolution no. 1.

As at the date of the EGM, the total number of Shares entitling the Independent Shareholders to attend and vote on resolution no. 1 at the EGM was 400,556,852, representing approximately 36.84% of the total issued shares of the Company.

As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote on resolution no. 2 at the EGM was 1,087,211,600.

Save as aforesaid, there were no Shares entitling the holders to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. No Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

Tricor Investor Services Limited, the Share Registrar of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

Mr. Zhang Qian, Mr. Xu You Li, Mr. Leung Pak To, Francis, Prof. Zhang Qian and Mr. Tang, William Harry Jiasheng attended the EGM in person or by electronic means.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 23 April 2026

As at the date of this announcement, the Board comprises:

Executive Directors:
Ms. Leng Wei Qing, Mr. Zhang Qian, Mr. Yao Jia Yong and Mr. Xu You Li

Independent Non-Executive Directors:
Mr. Leung Pak To, Francis, Mr. Yuen Tin Fan, Francis, Prof. Zhang Qian and Mr. Tang, William Harry, Jiasheng